

**DRAFT**

**REPORT**

*(Ex: Audited report on the use of capital raised from the public offering of shares in 2025)*

**To: Shareholders of Hoang Huy Investment Financial Services Joint Stock Company**

- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17/06/2020;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated 26/11/2019; Law No. 56/2024/QH15 dated 29/11/2024 and relevant documents;
- Pursuant to the Charter of Organization and Operation of Hoang Huy Investment Financial Services Joint Stock Company.

The Board of Directors (BOD) respectfully reports to the General Meeting of Shareholders (AGM) on the use of capital of the public offering of shares to existing shareholders in 2025 as follows:

**I. Information about the offering**

1. Stock name: Shares of Hoang Huy Investment Financial Services Joint Stock Company.
2. Type of securities: Common stocks.
3. Par value: 10,000 VND/share
4. Number of securities offered: 200,464,752 shares
5. Total amount mobilized: 2,004,647,520,000 VND. After deducting the remittance fee (deducted directly by the bank when transferring money to the escrow account), the total amount collected is 2,004,646,420,000 VND, of which the amount mobilized for the project (excluding other costs of the offering) is 2,004,646,420,000 VND.
6. Closing date of the offering: 25/09/2025.

**II. Progress of using the proceeds from the offering**

1. Capital use plan:

The total amount expected to be collected from the offering (excluding the costs of the offering) is VND 2,004,647,520,000 which will be used by Hoang Huy Investment Financial Services Joint Stock Company to invest in projects for the purposes with the following descending order of priority:

STT	Purposes	Expected capital use amount (VND)	Expected capital use schedule
1	Investment in Hoang Huy Green River New Urban Area	1.200.000.000.000	In fiscal years 2025 and 2026, according to the actual timelines of the project
2	Investment in H2 Apartment Building	804.647.520.000	In fiscal years 2025 and

STT	Purposes	Expected capital use amount (VND)	Expected capital use schedule
	Project combined with trade and service under Hoang Huy Commerce Construction Investment Project		2026, according to the actual timelines of the project
<b>Total</b>		<b>2.004.647.520.000</b>	

2. Progress of using the proceeds from the offering:

- Progress of using the proceeds from the offering from 25/09/2025 to 31/03/2026:

STT	Purposes	Expected capital use amount (VND)	Amount used (VND)	Remaining amount (VND)
1	Investment in Hoang Huy Green River New Urban Area	1.200.000.000.000	516.848.893.782	683.151.106.218
2	Investment in H2 Apartment Building Project combined with trade and service under Hoang Huy Commerce Construction Investment Project	804.647.520.000	109.253.761.385	695.393.758.615
<b>Total</b>		<b>2.004.647.520.000</b>	<b>626.102.655.167</b>	<b>1.378.544.864.833</b>

- Changes in the capital use plan: None.

3. The audited report on the use of capital raised from the additional public offering of shares to existing shareholders in 2025 for the period from 25/09/2025 to 31/03/2026 is attached to the report.

Respectfully submit to the General Meeting of Shareholders for consideration and approval./.

**Recipients:**

- As proposed;
- BOD, BOM, SB;
- Archived.

**CHAIRMAN**

**DO HUU HA**